

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----------------------------------|--|-----------|---------|
| Scrip code* | 540956 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE341Z01017 | | |
| Name of the company* | BHATIA COMMUNICATIONS & RETAIL (INDIA) LIMITED | | |
| Registered office address | | | |
| Registered office address* | 132, DR. AMBEDKAR SHOPPING CENTRE, RING ROAD, SURAT 395002 | | |
| Registered office state* | GUJARAT | | |
| Registered office city* | SURAT | | |
| Registered office district* | SURAT | | |
| Registered office pin code* | 395002 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | +91 | 0261 | 2349892 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | www.bhatiamobile.com | | |
| Registered office email | info@bhatiamobile.com | | |
| Correspondence address | | | |
| Same as above | Yes | | |
| Correspondence address | 132, DR. AMBEDKAR SHOPPING CENTRE, RING ROAD, SURAT 395002 | | |
| Correspondence state | GUJARAT | | |
| Correspondence city | SURAT | | |
| Correspondence district | SURAT | | |
| Correspondence pin code | 395002 | | |

| | | | |
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| Correspondence contact number | ISD Code | STD Code | Number |
| | +91 | 0261 | 2349892 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | info@bhatiamobile.com | | |
| Reporting quarter* | 31-03-2020 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 12515200 | 100 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 12515200 | |
| Listed capital (BSE) (As per company records)* | 12515200 | 100 |
| Held in dematerialised form in CDSL* | 2516000 | 20.1 |
| Held in dematerialised form in NSDL* | 9999200 | 79.9 |
| Physical* | 0 | 0 |
| Total no.of shares* | 12515200 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

Compliance Officer Details

| | |
|---|--|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | MITTAL NARENDRABHAI SHAH |
| Date of Appointment | 12-04-2019 |
| Designation* | Company Secretary & Compliance Officer |
| Membership Nos | ACS-57367 |
| Telephone no.* | 0261-2349892 |
| Fax no. | - |
| E-mail id* | csbhatia@bhatiamobile.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

Details of Previous Compliance Officer

| | |
|----------------------------------|--|
| Previous Compliance Officer Name | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

Certifying Auditor Details

| | |
|---|---|
| CA/CS* | Company secretary |
| Name of certifying auditor* | RANJIT BINOD KEJRIWAL |
| Date of issue of report* | 04-05-2020 |
| Address* | 1, AASTHA, 2/906, HIRA MODI SHERI, OPP. GUJARAT SAMACHAR PRESS, RING ROAD, SURAT 395002 |
| City* | SURAT |
| Pincode* | 395002 |
| Contact no.* | 0261-2331123 |
| Fax no. | - |
| Email | rbksurat@gmail.com |
| Membership no.* | 6116 |
| Firms registration number of audit firm | |
| Name of the firm* | RANJIT KEJRIWAL |
| COP number* | 5985 |

Registrar and Share Transfer Agent Details

| | |
|---|---|
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED |
| SEBI registration no. | INR000001112 |
| Address | 9 SHIV SHAKTI INDUSTRIAL ESTATE, J. R. BORICHA MARG, NEAR LODHA EXCELUS, LOWER PAREL (E), MUMBAI 400011 |
| State | MAHARASHTRA |
| | |

| | |
|--|------------------------|
| City | MUMBAI |
| Pincode | 400011 |
| Contact no. | 022-23016761 |
| Fax number of RTA | 022-23012517 |
| E-mail id | support@purvashare.com |
| Website Address | www.purvashare.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |