

January 17, 2019

To,  
BSE LIMITED  
Phiroze Jeejeebhoy towers,  
Dalal Street,  
Mumbai- 400 001.


Dear Sir/Madam,

**Sub: Intimation under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In compliance with the Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing herewith the said disclosure as required under aforementioned regulations, w.r.t. target company Bhatia Communications & Retail (India) Limited.

This is for your information and records.

Thanking you.



**(Nikhil Kumar Bhatia)**

**CC: Company Secretary & Compliance Officer**  
**Bhatia Communications & Retail (India) Limited**  
132, Dr. Ambedkar Shopping Centre,  
Ring Road, Surat 395002

Encl: a/a

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Bhatia Communications & Retail (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As Per Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd – SME Platform		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	As per Annexure – II		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	As per Annexure – II		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) VRs acquired otherwise than by equity shares			

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c+d)</b>			
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	<b>As per Annexure – II</b>		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>			
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Transmission on death of share holder		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15/01/2019		
Equity share capital / total voting capital of the TC before the said acquisition	1,25,15,200 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,25,15,200 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	1,25,15,200 Equity Shares of Rs. 10 each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Nikhil Kumar Bhatia

Place: Surat

Date: 17/01/2019

Annexure – I

Sr. No.	Name(s) of the acquirer and persons Acting in Concert (PAC) with the person
1	Sanjeev Harbanslal Bhatia
2	Hema Sanjeev Bhatia
3	Nikhil Kumar Bhatia
4	Garima Nikhil Bhatia
5	Nareshkumar Brijlal Bhatia
6	Kamleshkumari Harbanslal Bhatia
7	Late Shri Harbanslal Brijlal Bhatia



Nikhil Kumar Bhatia

Annexure – II

Name of Shareholder		Before Transaction		Detail of Transaction		After Transaction	
		No. of Shares/Voting Rights	% w.r.t Total share capital	No. of Shares/Voting Rights	% w.r.t Total share capital	No. of Shares/Voting Rights	% w.r.t Total share capital
1	Nikhil Kumar Bhatia	72,854	0.58	47,60,000	38.03	48,32,854	38.61
2	Person Acting in Concern	91,42,346	73.05			43,82,346	35.02
	Total	92,15,200	73.63			92,15,200	73.63



Nikhil Kumar Bhatia