

| RECONCILIATION OF SHARE CAPITAL AUDIT |                                                                     |           |            |
|---------------------------------------|---------------------------------------------------------------------|-----------|------------|
| Scrip code*                           | 540956                                                              |           |            |
| NSE Symbol*                           | NOTLISTED                                                           |           |            |
| MSEI Symbol*                          | NOTLISTED                                                           |           |            |
| ISIN*                                 | INE341Z01025                                                        |           |            |
| Whether company has CIN               | Yes                                                                 |           |            |
| CIN Number                            | L32109GJ2008PLC053336                                               |           |            |
| Name of the company*                  | Bhatia Communications & Retail (India) Limited                      |           |            |
| Registered office address             |                                                                     |           |            |
| Registered office address*            | 132, Dr. Ambedkar Shopping Centre, Ring Road, Surat 395002, Gujarat |           |            |
| Registered office state*              | Gujarat                                                             |           |            |
| Registered office city*               | Surat                                                               |           |            |
| Registered office district*           | Surat                                                               |           |            |
| Registered office pin code*           | 395002                                                              |           |            |
| Registered office contact number*     | ISD Code*                                                           | STD Code* | Number*    |
|                                       | 91                                                                  | 0261      | 9727714477 |
| Registered office fax                 |                                                                     |           |            |
| Registered office country*            | INDIA                                                               |           |            |
| Registered office website*            | www.bhatiamobile.com                                                |           |            |
| Registered office email*              | csbhatia@bhatiamobile.com                                           |           |            |
| Correspondence address                |                                                                     |           |            |
| Same as above                         | Yes                                                                 |           |            |
| Correspondence address*               | 132, Dr. Ambedkar Shopping Centre, Ring Road, Surat 395002, Gujarat |           |            |
| Correspondence state                  | Gujarat                                                             |           |            |
| Correspondence city                   | Surat                                                               |           |            |
| Correspondence district               | Surat                                                               |           |            |
| Correspondence pin code               | 395002                                                              |           |            |
| Correspondence contact number         | ISD Code                                                            | STD Code  | Number     |
|                                       | 91                                                                  | 0261      | 9727714477 |
| Correspondence fax                    |                                                                     |           |            |
| Correspondence country                | INDIA                                                               |           |            |
| Correspondence email                  | csbhatia@bhatiamobile.com                                           |           |            |
| Reporting quarter*                    | 31-03-2025                                                          |           |            |
| Face value*                           | 1                                                                   |           |            |

| Stock Exchange Details :                                          | Name of Stock Exchange                         | Listed Capital | % Of total issued capital |
|-------------------------------------------------------------------|------------------------------------------------|----------------|---------------------------|
| Name of stock exchanges where the company's securities are listed | BSE Ltd                                        | 125152000      | 100                       |
|                                                                   | National Stock Exchange of India Ltd(NSE)      | 0              | 0                         |
|                                                                   | Metropolitan Stock Exchange of India Ltd(MSEI) | 0              | 0                         |
|                                                                   | Calcutta Stock Exchange of India Ltd(CSE)      | 0              | 0                         |
| Remarks                                                           |                                                |                |                           |

| Capital Details :                                       |                  |                           |
|---------------------------------------------------------|------------------|---------------------------|
|                                                         | Number of shares | % Of total issued capital |
| Issued capital*                                         | 125152000        |                           |
| Held in dematerialised form in CDSL*                    | 22232246         | 17.76                     |
| Held in dematerialised form in NSDL*                    | 102919754        | 82.24                     |
| Physical*                                               | 0                | 0                         |
| Total no.of shares*                                     | 125152000        | 100                       |
| Total no. of Security holders as on end of the quarter* | 22942            |                           |

| BSE Ltd                                                                           |                  |                        |
|-----------------------------------------------------------------------------------|------------------|------------------------|
|                                                                                   | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital*         | 0                |                        |
| Reasons for difference if any, Between issued capital and total number of shares* | 0                |                        |
| Reasons for difference if any, Between listed capital and total number of shares* | 0                |                        |

| National Stock Exchange of India Ltd(NSE)                                         |                  |                        |
|-----------------------------------------------------------------------------------|------------------|------------------------|
|                                                                                   | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital*         |                  |                        |
| Reasons for difference if any, Between issued capital and total number of shares* |                  |                        |
| Reasons for difference if any, Between listed capital and total number of shares* |                  |                        |

| Metropolitan Stock Exchange of India Ltd(MSEI)                                    |                  |                        |
|-----------------------------------------------------------------------------------|------------------|------------------------|
|                                                                                   | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital*         |                  |                        |
| Reasons for difference if any, Between issued capital and total number of shares* |                  |                        |
| Reasons for difference if any, Between listed capital and total number of shares* |                  |                        |

| Calcutta Stock Exchange of India Ltd(CSE)                                         |                  |                        |
|-----------------------------------------------------------------------------------|------------------|------------------------|
|                                                                                   | Number of shares | Reasons for difference |
| Reasons for difference if any, Between issued capital and listed capital*         |                  |                        |
| Reasons for difference if any, Between issued capital and total number of shares* |                  |                        |
| Reasons for difference if any, Between listed capital and total number of shares* |                  |                        |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

|                                     |    |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

|                                                                                                              |     |
|--------------------------------------------------------------------------------------------------------------|-----|
| Register of members is updated*                                                                              | Yes |
| If not, Updated upto which date                                                                              |     |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           | NA  |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA  |
| If not, Reason why ?                                                                                         |     |

| Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay |                 |               |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------|-------------------|
| Total no.of demat requests                                                                                                                         | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days*                                                                                                                           | 0               | 0             | NA                |
| Pending for more than 21 days*                                                                                                                     | 0               | 0             | NA                |
| Remarks                                                                                                                                            |                 |               |                   |

| Whether Compliance officer appointed                                      |                                        |       |
|---------------------------------------------------------------------------|----------------------------------------|-------|
| Whether Compliance officer appointed                                      | Yes                                    |       |
| Whether Qualified Company Secretary is Compliance Officer *               | Yes                                    |       |
| Name of the compliance officer*                                           | Kaushik Haribhai Vegad                 |       |
| PAN of the compliance officer*                                            | AILPV0920H                             |       |
| Date of Appointment*                                                      | 31-01-2024                             |       |
| Designation*                                                              | Company Secretary & Compliance Officer |       |
| Membership Nos*                                                           | ACS                                    | 49100 |
| Mobile no.*                                                               | 9727714477                             |       |
| Fax no.                                                                   |                                        |       |
| E-mail id*                                                                | csbhatia@bhatiamobile.com              |       |
| Whether any change in Compliance Officer during the previous 2 quarters*  | No                                     |       |
| Whether the previous Compliance Officer was Qualified Company Secretary * |                                        |       |

| Details of Previous Compliance Officer       |  |                                            |  |  |
|----------------------------------------------|--|--------------------------------------------|--|--|
| Details of Previous Compliance Officer       |  | No                                         |  |  |
| Previous Compliance Officer Name             |  |                                            |  |  |
| PAN of the previous compliance officer*      |  |                                            |  |  |
| Membership Nos                               |  | <table><tr><td></td><td></td></tr></table> |  |  |
|                                              |  |                                            |  |  |
| Reason for entering the same membership Nos. |  |                                            |  |  |
| Date of Appointment                          |  |                                            |  |  |
| Date of Cessation                            |  |                                            |  |  |

| Certifying Auditor Details                                                                    |                                                                                                                      |      |
|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------|
| CA/CS/CMA*                                                                                    | Company secretary                                                                                                    |      |
| Name of certifying auditor*                                                                   | Bhaveshkumar Arjunkumar Rawal                                                                                        |      |
| Date of issue of report*                                                                      | 24-04-2025                                                                                                           |      |
| Address*                                                                                      | 306, 3rd Floor, Sankalp, Chowki Street, Nanpura, Surat - 395001                                                      |      |
| City*                                                                                         | Surat                                                                                                                |      |
| Pincode*                                                                                      | 395001                                                                                                               |      |
| Contact no.*                                                                                  | 0261-3586251                                                                                                         |      |
| Fax no.                                                                                       | -                                                                                                                    |      |
| Email*                                                                                        | brawal1011@gmail.com                                                                                                 |      |
| Membership no.*                                                                               | Fellow                                                                                                               | 8812 |
| Firms registration number of audit firm                                                       |                                                                                                                      |      |
| Name of the firm*                                                                             | Bhaveshkumar Arjunkumar Rawal                                                                                        |      |
| COP number*                                                                                   | 10257                                                                                                                |      |
| Registrar and Share Transfer Agent Details                                                    |                                                                                                                      |      |
| Appointment of common agency for share registry work*                                         | Yes                                                                                                                  |      |
| Whether Registered with SEBI*                                                                 | Yes                                                                                                                  |      |
| Name of RTA                                                                                   | PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED                                                                            |      |
| SEBI registration no.                                                                         | INR000001112                                                                                                         |      |
| Address                                                                                       | 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, Maharashtra, 400011 |      |
| State                                                                                         | Maharashtra                                                                                                          |      |
| City                                                                                          | Mumbai                                                                                                               |      |
| Pincode                                                                                       | 400011                                                                                                               |      |
| Contact no.                                                                                   | 022-49614132                                                                                                         |      |
| Fax number of RTA                                                                             | 022-23012517                                                                                                         |      |
| E-mail id*                                                                                    | support@purvashare.com                                                                                               |      |
| Website Address*                                                                              | www.purvashare.com                                                                                                   |      |
| Whether any change in Registrar and Share Transfer Agents *                                   | No                                                                                                                   |      |
| Previous Registrar and Share Transfer Agents Name                                             |                                                                                                                      |      |
| Date of Cessation                                                                             |                                                                                                                      |      |
| Remarks relating to Register and Share Transfer Agent                                         |                                                                                                                      |      |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) |                                                                                                                      |      |