

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>			
Scrip code*	540956		
NSE Symbol*	NOTLISTED		
MSEI Symbol*	NOTLISTED		
ISIN*	INE341Z01025		
Whether company has CIN	Yes		
CIN Number	L32109GJ2008PLC053336		
Name of the company*	BHATIA COMMUNICATIONS & RETAIL (INDIA) LIMITED		
<b>Registered office address</b>			
Registered office address*	307 to 311, First Floor, Bhatia Complex, Near Sosyo Circle, , Bamroli Road, Bamroli, Surat, Chorasi, Gujarat, India, 394210		
Registered office state*	Gujarat		
Registered office city*	Surat		
Registered office district*	Surat		
Registered office pin code*	395002		
Registered office contact number*	ISD Code*	STD Code*	Number*
	90	0261	9727714477
Registered office fax			
Registered office country*	INDIA		
Registered office website*	www.bhatiamobile.com		
Registered office email*	csbhatia@bhatiamobile.com		
<b>Correspondence address</b>			
Same as above	Yes		
Correspondence address*	307 to 311, First Floor, Bhatia Complex, Near Sosyo Circle, , Bamroli Road, Bamroli, Surat, Chorasi, Gujarat, India, 394210		
Correspondence state	Gujarat		
Correspondence city	Surat		
Correspondence district	Surat		
Correspondence pin code	395002		
Correspondence contact number	ISD Code	STD Code	Number
	90	0261	9727714477
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	csbhatia@bhatiamobile.com		
Reporting quarter*	31-03-2026		
Face value*	1		

<b>Stock Exchange Details :</b>	<b>Name of Stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of stock exchanges where the company's securities are listed	BSE Ltd	130152000	92.53
	National Stock Exchange of India Ltd(NSE)	0	0
	Metropolitan Stock Exchange of India Ltd(MSEI)	0	0
	Calcutta Stock Exchange of India Ltd(CSE)	0	0
Remarks			

<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	140652000	
Held in dematerialised form in CDSL*	21861313	15.54
Held in dematerialised form in NSDL*	108290687	76.99
Physical*	0	0
Total no.of shares*	130152000	93
Total no. of Security holders as on end of the quarter*	20795	

<b>BSE Ltd</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	10500000	Textual Information(1)
Reasons for difference if any, Between issued capital and total number of shares*	10500000	Textual Information(2)
Reasons for difference if any, Between listed capital and total number of shares*	0	

<b>Text Block</b>		
Textual Information(1)	There is a difference of 1,05,00,000 shares between listed capital and issued capital, as listing approval from the stock exchange is pending on such shares	
Textual Information(2)	There is a difference of 1,05,00,000 shares between listed capital and total number of shares, as listing approval from the stock exchange is pending on such shares	
<b>National Stock Exchange of India Ltd(NSE)</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

<b>Metropolitan Stock Exchange of India Ltd(MSEI)</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

<b>Calcutta Stock Exchange of India Ltd(CSE)</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Whether changes during the quarter*	Yes
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**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Conversion	10500000	Applied	BSE Ltd	No	No	No	

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NA
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	
Other Details Auditor	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	The difference between Issued and Listed Capital is due to allotment of Equity Shares upon conversion of Warrants into Equity Shares, which are in the process of listing.

<b>Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	NA
Pending for more than 21 days*	0	0	NA
Remarks			

<b>Whether Compliance officer appointed</b>	
Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	Ms. Chintikaben Hasmukhbhai Shah
PAN of the compliance officer*	FQNPS7599G
Date of Appointment*	18-09-2025
Designation*	Company Secretary & Compliance Officer
Membership Nos*	ACS                      45534
Mobile no.*	7359607127
Fax no.	
E-mail id*	csbhatia@bhatiamobile.com
Whether any change in Compliance Officer during the previous 2 quarters*	Yes
Whether the previous Compliance Officer was Qualified Company Secretary *	Yes

<b>Details of Previous Compliance Officer</b>		
Details of Previous Compliance Officer	Yes	
Previous Compliance Officer Name	Mr. Kaushik Haribhai Vegad	
PAN of the previous compliance officer*	AILPV0920H	
Membership Nos	ACS	49100
Reason for entering the same membership Nos.		
Date of Appointment	31-01-2024	
Date of Cessation	31-07-2025	

<b>Certifying Auditor Details</b>	
CA/CS/CMA*	Company secretary
Name of certifying auditor*	Bhaveshkumar Arjunkumar Rawal
Date of issue of report*	16-04-2026
Address*	306, 3rd Floor, Sankalp, Chowki Street, Nanpura, Surat - 395001
City*	Surat
Pincode*	395001
Contact no.*	0261-3586251
Fax no.	-
Email*	brawal1011@gmail.com
Membership no.*	Fellow 8812
Firms registration number of audit firm	
Name of the firm*	Bhaveshkumar Arjunkumar Rawal
COP number*	10257

<b>Registrar and Share Transfer Agent Details</b>	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI*	Yes
Name of RTA	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED
SEBI registration no.	INR000001112
Address	9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, Maharashtra, 400011
State	Maharashtra
City	Mumbai
Pincode	400011
Contact no.	022-49614132
Fax number of RTA	022-23012517
E-mail id*	support@purvashare.com
Website Address*	www.purvashare.com
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Remarks relating to Register and Share Transfer Agent	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	The company has pursuant to the receipt of the application money i.e 25% of the preferential issue price, allotted 1,55,00,000 warrants convertible into equity shares on preferential basis to the promoter/ promoter group and to identified non-promoter person allottees on 11th September, 2024. The company has further allotted 50,00,000 equity shares on 30th September, 2025 and 1,05,00,000 equity shares on 09th March, 2026 on receipt of 75% of the preferential issue price, converting outstanding warrants.